Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

July 8, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre
  Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

RECEIVED
JUL 10 2009
S.D. SEC. OF STATE
1918043

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
STANLEY COUNTY
BORROWER BOND, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Borrower Bond.

3. Date of issue: July 2, 2009

4. Purpose of issue: Storm water drainage ditch project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $900,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 2nd day of July 2009.

By: David Page
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED
JUL 10 2009
S.D. SEC. OF STATE

$900,000
Fort Pierre
Borrower Bond

Dated Jul 2, 2009 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/1	FY 1/1
07/01/2011			53,925.00	53,925.00	53,925	
10/01/2011	$8,251.39	3.000	6,750.00	15,001.39		
01/01/2012	$8,313.28	3.000	6,688.11	15,001.39		83,928
04/01/2012	$8,375.63	3.000	6,625.77	15,001.39		
07/01/2012	$8,438.44	3.000	6,562.95	15,001.39	60,006	
10/01/2012	$8,501.73	3.000	6,499.66	15,001.39		
01/01/2013	$8,565.49	3.000	6,435.90	15,001.39		60,006
04/01/2013	$8,629.73	3.000	6,371.66	15,001.39		
07/01/2013	$8,694.46	3.000	6,306.93	15,001.39	60,006	
10/01/2013	$8,759.67	3.000	6,241.72	15,001.39		
01/01/2014	$8,825.36	3.000	6,176.03	15,001.39		60,006
04/01/2014	$8,891.55	3.000	6,109.84	15,001.39		
07/01/2014	$8,958.24	3.000	6,043.15	15,001.39	60,006	
10/01/2014	$9,025.43	3.000	5,975.96	15,001.39		
01/01/2015	$9,093.12	3.000	5,908.27	15,001.39		60,006
04/01/2015	$9,161.32	3.000	5,840.07	15,001.39		
07/01/2015	$9,230.03	3.000	5,771.36	15,001.39	60,006	
10/01/2015	$9,299.25	3.000	5,702.14	15,001.39		
01/01/2016	$9,369.00	3.000	5,632.39	15,001.39		60,006
04/01/2016	$9,439.26	3.000	5,562.13	15,001.39		
07/01/2016	$9,510.06	3.000	5,491.33	15,001.39	60,006	
10/01/2016	$9,581.38	3.000	5,420.01	15,001.39		
01/01/2017	$9,653.24	3.000	5,348.15	15,001.39		60,006
04/01/2017	$9,725.64	3.000	5,275.75	15,001.39		
07/01/2017	$9,798.59	3.000	5,202.80	15,001.39	60,006	
10/01/2017	$9,872.07	3.000	5,129.32	15,001.39		
01/01/2018	$9,946.12	3.000	5,055.27	15,001.39		60,006
04/01/2018	$10,020.71	3.000	4,980.68	15,001.39		
07/01/2018	$10,095.87	3.000	4,905.52	15,001.39	60,006	
10/01/2018	$10,171.59	3.000	4,829.80	15,001.39		
01/01/2019	$10,247.87	3.000	4,753.52	15,001.39		60,006
04/01/2019	$10,324.73	3.000	4,676.66	15,001.39		
07/01/2019	$10,402.17	3.000	4,599.22	15,001.39	60,006	
10/01/2019	$10,480.18	3.000	4,521.21	15,001.39		
01/01/2020	$10,558.78	3.000	4,442.61	15,001.39		60,006
04/01/2020	$10,637.98	3.000	4,363.41	15,001.39		
07/01/2020	$10,717.76	3.000	4,283.63	15,001.39	60,006	
10/01/2020	$10,798.14	3.000	4,203.25	15,001.39		
01/01/2021	$10,879.13	3.000	4,122.26	15,001.39		60,006
04/01/2021	$10,960.72	3.000	4,040.67	15,001.39		
07/01/2021	$11,042.93	3.000	3,958.46	15,001.39	60,006	
10/01/2021	$11,125.75	3.000	3,875.64	15,001.39		
01/01/2022	$11,209.19	3.000	3,792.20	15,001.39		60,006
04/01/2022	$11,293.26	3.000	3,708.13	15,001.39		
07/01/2022	$11,377.96	3.000	3,623.43	15,001.39	60,006	
10/01/2022	$11,463.30	3.000	3,538.09	15,001.39		
01/01/2023	$11,549.27	3.000	3,452.12	15,001.39		60,006
04/01/2023	$11,635.89	3.000	3,365.50	15,001.39		
07/01/2023	$11,723.16	3.000	3,278.23	15,001.39	60,006	
10/01/2023	$11,811.08	3.000	3,190.31	15,001.39		
01/01/2024	$11,899.67	3.000	3,101.72	15,001.39		60,006
04/01/2024	$11,988.91	3.000	3,012.48	15,001.39		
07/01/2024	$12,078.83	3.000	2,922.56	15,001.39	60,006	
10/01/2024	$12,169.42	3.000	2,831.97	15,001.39		
01/01/2025	$12,260.69	3.000	2,740.70	15,001.39		60,006
04/01/2025	$12,352.65	3.000	2,648.74	15,001.39		

07/01/2025	$12,445.29	3.000	2,556.10	15,001.39	60,006	
10/01/2025	$12,538.63	3.000	2,462.76	15,001.39		
01/01/2026	$12,632.67	3.000	2,368.72	15,001.39		60,006
04/01/2026	$12,727.42	3.000	2,273.97	15,001.39		
07/01/2026	$12,822.87	3.000	2,178.52	15,001.39	60,006	
10/01/2026	$12,919.04	3.000	2,082.35	15,001.39		
01/01/2027	$13,015.94	3.000	1,985.45	15,001.39		60,006
04/01/2027	$13,113.56	3.000	1,887.83	15,001.39		
07/01/2027	$13,211.91	3.000	1,789.48	15,001.39	60,006	
10/01/2027	$13,311.00	3.000	1,690.39	15,001.39		
01/01/2028	$13,410.83	3.000	1,590.56	15,001.39		60,006
04/01/2028	$13,511.41	3.000	1,489.98	15,001.39		
07/01/2028	$13,612.75	3.000	1,388.64	15,001.39	60,006	
10/01/2028	$13,714.84	3.000	1,286.55	15,001.39		
01/01/2029	$13,817.70	3.000	1,183.69	15,001.39		60,006
04/01/2029	$13,921.34	3.000	1,080.05	15,001.39		
07/01/2029	$14,025.75	3.000	975.64	15,001.39	60,006	
10/01/2029	$14,130.94	3.000	870.45	15,001.39		
01/01/2030	$14,236.92	3.000	764.47	15,001.39		60,006
04/01/2030	$14,343.70	3.000	657.69	15,001.39		
07/01/2030	$14,451.28	3.000	550.11	15,001.39	60,006	
10/01/2030	$14,559.66	3.000	441.73	15,001.39		
01/01/2031	$14,668.86	3.000	332.53	15,001.39		60,006
04/01/2031	$14,778.88	3.000	222.51	15,001.39		
07/01/2031	$14,889.72	3.000	111.67	15,001.39	60,006	30,003
	$900,000.00		$354,036.21	$1,254,036.21	$1,254,036	$1,254,036